

MAKING A GIFT OF STOCK TO SAN FRANCISCO BALLET

Thank you for your generous support of San Francisco Ballet. Please follow the instructions below to ensure your stock gift arrives safely in SF Ballet's account.

Email

1. Complete this form and submit by mail or email:

Mail

San Francisco Ballet Attention: Developmen 455 Franklin Street San Francisco, CA 9410		giving@sfballet.org cc: toby@cald.com
DONOR INFORMATION		
Name		
Address		
Phone Number		
STOCK INFORMATION		
Name of stock(s)	Number of shares	Approximate Value
Signature 		
)ato		

2. Instruct your brokerage firm to transfer the securities via an electronic transfer to SF Ballet's account at Caldwell Sutter Capital by providing the following information:

Account Number: 2748-9658 DTC #0103/CALD

Representative: Toby Smith, toby@cald.com

Address: Caldwell Sutter Capital, Inc.
30 Liberty Ship Way Suite #3225

30 Liberty Ship Way Suite #32

Sausalito, CA 94965

Tax ID Number: 94-1415298

Please Note:

Electronic stock transfers are not able to provide a donor's name along with the stock. It is critical that you telephone or email SF Ballet <u>prior to the transfer</u> with the name of the stock and number of shares that you are transferring. Without this information, SF Ballet is unable to recognize the stock as your gift. SF Ballet's broker cannot sell the stock, provide you with appropriate acknowledgement for tax purposes or offer you donor benefits, until you have provided these details.

If you or your broker have questions or need assistance, please contact giving@sfballet.org or (415) 865 6628.